



YOU ARE NOT REQUIRED TO SIGN THIS FORM TO RECEIVE TAX SERVICES.

Your tax return preparer, Paul D. Allen, is also a financial planner and investment advisor registered in the state of Virginia as PIM Financial Partners. As a service to tax clients Paul provides basic financial analysis clients may use to attain their financial goals. However, unless authorized by you, PIM Tax Services cannot use your tax return information for purposes other than the preparation and filing of your tax return.

This form serves as your consent to allow PIM Financial Partners to use information PIM Tax Services acquired from the preparation of your tax return(s) to assist with a basic analysis of your overall financial situation.

Federal law requires this consent form be provided to you.

I understand that PIM Financial Partners will not further transfer or disseminate information from my tax return(s). This form does not obligate me to purchase any financial planning or investment advice from PIM Financial Partners.

I, _____ authorize Paul D. Allen to use information from my tax return(s) for the purpose of conducting an analysis of my financial situation.

Your consent is valid for any amount of time you specify. If you do not specify the duration of your consent, your consent is valid for one year from the date of signature.

Duration of Consent (optional): _____

If you believe your tax return information has been disclosed or used improperly without your permission, you may report this violation of your privacy to the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484, or by email at complaints@tigta.treas.gov.

Taxpayer Signature:

Date